Public Sector Workers Employees' Pension Scheme

FORM B1

PSW EMPLOYEE PENSION SCHEME

BENEFICIARY CLAIM FORM

Passport

Picture

Please complete this form in BLOCK LETTERS. Kindly send a copy of this form to info@psweps.gov.gh/support@psweps.gov.gh or deliver a hard copy to the PSWEPS office on the Mezzanine Floor, NDK Building, 28th February Road, Christianborg Osu, Accra.

| SECTION A - MEMBER DETAILS | | | | | | |
|------------------------------------------------------------------------------------------|---------|-----------|-----|------|--------------------|------|
| Member's Full Name | | | | | | |
| Name of Institution | | | | | | |
| Date of Birth (DD/MM/YYYY) | | | | | | |
| SSNIT Number | | | | | | |
| Staff ID | | | | | | |
| ID Type: | II | D Number: | | | | |
| Date of First Contribution | | | | | | |
| Date of Last Employment | | | | | | |
| SECTION B – BENEFICIARY DETAILS | | | | | | |
| Name of Beneficiary | | | | | | |
| Relationship to Member | | | | | | |
| Reason for Claiming Tier 2 Benefit | | Death | | | Other | |
| Full Postal/Email Address | | | | | | |
| Contact Number (s) | | | | | | |
| Bank Details of Beneficiary 1 | | | | | | |
| Name of Bank Account Holder Name | | | | | | |
| Account No. | | | | | | |
| Branch | | | | | | |
| Bank Details of Beneficiary 2 | | | | | | |
| Name of Bank | | | | | | |
| Account Holder Name | | | | | | |
| Account No. Branch | | | | | | |
| Bank Details of Beneficiary 3 | | | | | | |
| Name of Bank | | | | | | |
| Account Holder Name | | | | | | |
| Account No. | | | | | | |
| Branch | | | | | | |
| | | | | | | _ |
| Signature | | | | | Date | |
| SECTION C – INSTITUTION HR/ ADMIN VERIFICATION | | | | | | |
| Date of Joining Scheme | | | | | | |
| Employer's Scheme Code | | - | | | | |
| Last Date of Employment | | | | | | |
| Reason for claim if different from above | = ا | Death | Oth | ier_ | | |
| I certify that the above information is correct and have the mandate to approve payment. | | | | | | |
| | | | | | | |
| Name | Positio | | | | ignature and Stamp | Date |
| | . 55100 | | ' | J | onatare and stamp | Date |

DEATH BENEFIT PROCESSING REQUIREMENTS

- A cover letter from employer.
- A copy of death certificate.
- Where a member listed beneficiaries on the GENTRUST Contributor Enrollment Form (CEF), payment will be processed for listed beneficiaries.
- Beneficiary Nomination (from HR) and account details where member did not provide beneficiaries on our CEF.
- Front and back copy of Ghana (ECOWAS) card of beneficiaries.

Where no beneficiaries were nominated;

- Letters of Administration/Probate (Will).
- Contact details of executors/ Administrators.
- Front and back copy of Ghana (ECOWAS) card of beneficiaries/ executors.
- Letter of disbursement of funds (Allotted Percentages).

Where beneficiary is a minor;

- Declaration from court (by dependent).
- Account details of dependent.
- Passport picture of minor.
- Copy of birth certificate of minor.
- Attach copy of SSNIT Payment Advice/ Statement(s).
- Attach copy of Cheque leaf/a filled PSWEPS Form A1.